

Ad hoc announcement pursuant to Art. 53 LR

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Hochdorf, 13 April 2026

Shareholders' Meetings of HT5 and Centiel approve merger – first trading day targeted on 17 April, 2026

At today's Annual General Meetings, the shareholders of HT5 AG and Centiel SA approved the merger of the two companies. The transaction creates a Swiss technology company with a strong international presence and significant growth potential within the critical uninterruptible power supply industry publicly traded on the SIX Swiss Exchange.

At the General Meeting, HT5 shareholders approved all relevant resolutions relating to the transaction. These included, in particular, the implementation of the planned ordinary cash capital increase followed by a share placement, the relocation of the company's registered office to Lugano, the change of the company name to Centiel AG, and the amendment of the merged company's purpose. These resolutions are subject to, and will become effective upon, the completion of the merger and its registration in the Commercial Register.

Upon completion of the merger, three representatives from Centiel were elected to the Board of Directors. David Bond, an experienced technology executive and former CEO of Newave, was elected as independent Chairman of the Board. The two co-founders of Centiel, Filippo Marbach and Gerardo Lecuona, were elected as members of the Board. The existing Board members, Gregor Greber, Christopher Detweiler and Andreas Leutenegger, were also re-elected.

Offering fully secured

The ordinary cash capital increase comprises the issuance of up to 3,885,763 fully paid-in registered shares, corresponding to 5% of the pro forma equity value. This is combined with a market placement of 11,501,225 shares by Centiel's founding team, creating a marketable free float and strengthening the financial flexibility of the merged company. All of the 15,386,988 shares were fully subscribed by various investors acting as cornerstone investors at the offer price of CHF 2.04 per share, providing full placement certainty for the contemplated offering. Uniform lock-up periods of 12 and 24 months apply to the existing holdings of Centiel's and HT5's Board of Directors and management.

Following the Annual General Meeting of HT5 AG, the offering and listing prospectus was published today and is available on the company's website.

First trading day targeted on 17 April, 2026

The offer period is expected to end on 14 April at 17:00 CEST, with the capital increase scheduled for 16 April, and trading in the new shares on the SIX Swiss Exchange set to begin on 17 April under the ticker CNTL. All voting results will be published in detail in the Annual General Meeting minutes on the HT5, respectively Centiel websites.

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About HT5 AG

HT5 is a Swiss stock corporation listed on the SIX Swiss Exchange that has entered into a merger agreement with Centiel. Centiel is a Swiss-based technology company that designs, manufactures, and delivers industry-leading power protection solutions for critical facilities. The company's class-leading, energy-efficient uninterruptible power supply (UPS) systems offer the highest availability and reliability. They were developed by the innovators of the industry's first transformer-less UPS and the world's first three-phase modular UPS. Centiel's channel partners and subsidiaries' network rapidly expands, providing premier power protection solutions worldwide. Further information is available at www.ht5.ch.

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