

Ad hoc announcement pursuant to Art. 53 LR

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Hochdorf, 15 April 2026

HT5 publishes results of successful offering

HT5 announces the successful allocation of shares to multiple institutional long-only investors as well as long-term oriented family offices. All of the 15,386,988 shares were placed with investors that previously signed commitment letters at the offer price of CHF 2.04 per share.

The scope of the capital increase and share placement is set forth in the supplement to the offering and listing prospectus, which was published today. The supplement forms an integral part of the prospectus. The prospectus and the supplement are available on the company's website.

The merger with Centiel SA and the cash capital increase are expected to be implemented on 16 April 2026. Trading in the new shares on SIX Swiss Exchange is expected to commence on 17 April 2026 under the ticker symbol "CNTL".

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About HT5 AG

HT5 is a Swiss stock corporation listed on the SIX Swiss Exchange that has entered into a merger agreement with Centiel. Centiel is a Swiss-based technology company that designs, manufactures, and delivers industry-leading power protection solutions for critical facilities. The company's class-leading, energy-efficient uninterruptible power supply (UPS) systems offer the highest availability and reliability. They were developed by the innovators of the industry's first transformer-less UPS and the world's first three-phase modular UPS. Centiel's channel partners and subsidiaries' network rapidly expands, providing premier power protection solutions worldwide. Further information is available at www.ht5.ch.

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